Sources: Bloomberg and Bahana TCW IM - Research **December 30, 2022**

Salam Investasi

IHSG menguat 0.14% (-3.12% mom; 4.23% ytd) ke level 6,860.1. Penguatan indeks dipimpin oleh sektor Technology dan Consumer Non-Cyclica. Sedangkan dalam level saham, penguatan indeks dipimpin oleh GOTO (6.59%), BBRI (1.04%) dan TLKM (1.34%). Investor asing tercatat melakukan net jual sebesar USD -108.6 juta (USD -1294.5 juta mtd; 4,317 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 6.92 (-1.6 mtd; 54.1 ytd). Rupiah terapresiasi 0.39% ke level 15,658 /USD.

emil.muhamad@bahana.co.id

Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	82.3	(0.6)	0.5	5.3	7.3
Coal (USD/MT)	189.5	(6.7)	(6.7)	22.7	59.2
Nickel (USD/MT)	30,077.0	(0.5)	12.5	46.7	44.0
Gold (USD/OZ)	1,814.9	0.0	2.7	0.0	(0.8)
Tin (USD/MT)	24,930.0	0.7	8.8	(37.2)	(36.7)
CPO (USD/MT - CIF)	922.5	(0.0)	(0.5)	(20.8)	(21.0)

Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
Fixed Income					
ABF IBI Fund	48,306.21	0.02	1.00	2.41	2.36
Ganesha Abadi Kelas G	4,066.07	0.01	0.66	3.36	3.34
Kehati Lestari Kelas G	2,578.58	0.01	1.04	1.53	1.50
Makara Prima Kelas G	3,030.34	0.01	0.87	2.68	2.66
Bahana MES Syariah Fund Kelas G	1,421.09	0.01	1.16	1.44	1.35
PTS Generasi Gemilang	1,353.24	(0.00)	(0.82)	(0.36)	(0.45)
Equity					
Bahana Primavera Plus	13,828.35	(0.05)	(6.64)	4.27	4.86
Bahana Dana Ekuitas Andalan Kelas G	4,820.28	0.00	(3.45)	10.01	10.70
Dana Ekuitas Prima	3,902.85	0.00	(5.16)	0.95	1.58
Bahana Trailblazer Fund	797.55	0.15	(4.89)	(0.10)	0.58
Bahana Primavera 99 Kelas S	1,232.64	0.36	(2.86)	10.11	10.82
Bahana Icon Syariah	843.80	0.44	(0.97)	2.66	3.24
Bahana USD Global Sharia Equities	1.05	(1.17)	(5.51)	(30.72)	(30.72)
Bahana US Opportunities Sharia	0.78	(1.35)	(3.80)	(27.35)	(27.11)
Mixed					
Bahana Dana Infrastruktur	6,179.36	0.08	(5.52)	(5.24)	(4.98)
Bahana Quant Stategy	1,232.43	0.03	(3.39)	(0.45)	0.16
Money Market					
Bahana Dana Likuid	1,717.19	0.01	0.25	2.37	2.37
Bahana Likuid Syariah Kelas S	1,498.99	0.01	0.32	3.01	3.00
Bahana Likuid USD	0.9039	0.01	0.17	0.60	0.60
Bahana Likuid Plus	1,299.36	0.01	0.31	2.95	2.94
ETF					
Bahana Bisnis 27	574.54	0.46	(3.09)	16.34	16.88

NAV yang dipublikasikan merupakan nilai NAV/Unit periode ***29-Dec-22***

JCI Movers

Leaders	%	Laggards	%
BBRI	1.04	BYAN	(4.82)
TLKM	1.34	BBCA	(0.87)
TPIA	3.61	MKPI	(6.96)
KLBF	2.96	HMSP	(2.86)
AMRT	2.24	ITMG	(1.26)

Index Performance

Net Foreign Flow (US$mn)		1d	qtd	ytd
Indonesian Equity		(109)	(519)	4,317
Indonesian Bonds		(64)	2,053	(7,049)
Index	**Last Price**	**%1d**	**%ytd**	**%yoy**
IHSG (Equity)	6860.08	0.14	4.23	4.23
IDX30 (Equity)	489.51	0.63	(1.53)	(1.53)
LQ45 (Equity)	939.87	0.66	0.91	0.91
ISSI (Equity)	217.78	(0.27)	15.21	15.21
BINDO (Bonds)	265.14	0.31	(5.86)	(5.86)
HSI (HK)	19741.14	(0.79)	(15.63)	(14.58)
SHCOMP (CH)	3073.70	(0.44)	(15.55)	(15.07)
NIKKEI (JP)	26093.67	0.48	(8.93)	(8.93)
Dow Jones (US)	33220.80	1.05	(8.58)	(8.96)
S&P 500 (US)	3849.28	1.75	(19.24)	(19.69)
FTSE 100 (UK)	7512.72	0.21	1.74	1.48

Indonesian Government Bonds

Issue	Maturity	Duration	Yield	Yld Chg
			(%)	(w-o-w)
FR0081	6/15/2025	2.3	6.07	(0.04)
FR0082	9/15/2030	6.0	6.82	(0.00)
FR0080	6/15/2035	8.4	7.11	(0.01)
FR0083	4/15/2040	9.9	7.18	(0.03)
FR0076	5/15/2048	11.8	7.30	0.01
INDON30(USD)	2/14/2030	6.4	4.48	0.03
INDON50(USD)	2/14/2050	15.9	5.20	0.03

Economic Data

	%mom	%ytd	%yoy
Inflation, Nov-22	0.09	4.82	5.42
Fx Rsrvs, Nov-22, US134.Bn	2.92	(7.53)	(8.13)

Money Market

	%Yield	Prev	%1d
7D RR Rate	5.50	5.25	0.25
ATD 1M	3.73	3.73	0.02

Currency	Last	%1d	%ytd
USD/IDR	15,658.00	0.39	(8.91)
EUR/IDR	16,641.80	0.38	(3.04)
AUD/IDR	10,536.71	0.93	(1.68)
SGD/IDR	11,610.37	0.34	(9.02)
HKD/IDR	2,008.33	0.45	(8.91)
JPY/IDR	133.03	0.01	5.74